

A Special Invitation to  
Take Your Consulting to the "Next Level"  
Sign up now to become a  
**Certified Wealth Preservation Planner (CWPP™)**

Three Days, 24 hours of education on "Advanced" Planning Techniques

- An upper level educational program designed to help advisors with high income/net worth clients.
- Learn topics not covered in ANY other educational certification program.
  - Asset Protection
  - Income Tax Reduction
  - "Advanced" Estate Planning
- 24 hours of continuing education\*
- A 640+ page text edited by some of the most well respected experts in the country.

\*(for CFP or CPE)

**Advance Planning Techniques such as:**

- Asset Protection (Domestic and Offshore)
- WealthBuilder Annuity
- Section 79 Plans
- Account Receivables (A/R) Leveraging
- Leverage Bonus Plans
- Captive Insurance Companies
- VEBA/419 Plans
- 412(i) DB Plans
- Qualified Pension Insurance Partnerships
- Reverse Mortgages
- Life Settlements
- International Tax Planning
- The Maximizer
- The 1% CFA Mortgage and Equity Harvesting
- And many more....

Stop wondering if you are providing the "best" advice to your medium to small business clients or affluent retirees. By becoming a CWPP™, you will learn topics that few other advisors in the country are familiar with and ones that are very beneficial to high income and/or net worth clients.

For more information on the CWPP™ program, please visit [www.thewpi.org](http://www.thewpi.org).

**Registration Form**

**SIGN UP NOW FOR ONE OF THE NEXT CWPP™ SEMINARS AND RECEIVE A 30% DISCOUNT.  
SPACE IS LIMITED-AND THE DISCOUNT WILL ONLY BE FOR A SHORT TIME.**

Retail price \$1,850. Special introductory price \$1,300.

**Las Vegas, NV on February 7-9, 2007**

(The course can also be completed entirely online)

1. **Personal Information**- Please print your name (Remember, your name badge will reflect this information)

Name \_\_\_\_\_ EA CPA JD CFP CSA CLU ChFC

Organization \_\_\_\_\_

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2. **Choose Location** Las Vegas ; Online .

3. **Payment to Accompany Form:** Remittance: Check Payable to Rocco DeFrancesco Credit Card Total \$ \_\_\_\_\_ 3 digit CC ID \_\_\_\_\_

4. **Credit Card Payment Options:** Visa Card Number \_\_\_\_\_ Exp. Date: \_\_\_\_\_

5. **Register by fax or mail OR ON THE INTERNET at [www.thewpi.org](http://www.thewpi.org):** Return completed registration form and payment to:

378 River Run Dr., St. Joseph, MI 49085. Fax: 269- 983-6917; phone: 269-216-9978 Online: [www.thewpi.org](http://www.thewpi.org).