

The Wealth Preservation Institute

Certified Asset Protection Planner (CAPP™)

1. Asset Protection Part I
2. Asset Protection Part II
3. Asset Protection Part III
4. Asset Protection Part IV
5. Asset Protection Part V
6. Asset Protection Part VI
7. Asset Protection Part VII
8. Asset Protection Part VIII
9. Deferred Compensation (income tax reduction)
10. Long Term Care Insurance
11. Accounts Receivable Leveraging
12. Annuities (stock market protection)
13. The Maximizer (stock market protection)
14. Advanced Estate Planning Part I (estate tax reduction)
15. Captive Insurance Companies (income tax reduction, estate tax reduction)
16. Private Annuity Trust (capital gains deferral, estate tax reduction)
17. VEBA/419 Plans (estate tax planning, long term care planning)
18. Mortgages/Equity Stripping

Pre-requisites: Basic Estate Planning, Disability Insurance, Life Insurance

Recommended reading: Qualified Plans I and II, Advanced Estate Planning I and II.