

A Special Invitation to
Take Your Consulting to the "Next Level"
Sign up now to become a
Certified Wealth Preservation Planner (CWPP™)

Three Days, 24 hours of education on "Advanced" Planning Techniques

- An upper level educational program designed to help advisors with high income/net worth clients.
- Learn topics not covered in ANY other educational certification program.
 - Asset Protection
 - Income Tax Reduction
 - "Advanced" Estate Planning
- 24 hours of continuing education*
- A 640+ page text edited by some of the most well respected experts in the country.

Advance Planning Techniques such as:

- Asset Protection (Domestic and Offshore)
- Charitable Planning
- Section 79 Plans
- Account Receivables (A/R) Leveraging
- Leverage Bonus Plans
- Captive Insurance Companies
- ESOPs
- 412(i) DB Plans
- Qualified Pension Insurance Partnerships
- Reverse Mortgages
- Life Settlements
- Premium Financed Life Insurance
- The Maximizer
- The 1% CFA Mortgage and Equity Harvesting
- And many more....

Stop wondering if you are providing the "best" advice to your medium to small business clients or affluent retirees. By becoming a CWPP™, you will learn topics that few other advisors in the country are familiar with and ones that are very beneficial to high income and/or net worth clients.

For more information on the CWPP™ program, please visit www.thewpi.org.

Registration Form

**SIGN UP NOW FOR ONE OF THE NEXT CWPP™ SEMINARS AND RECEIVE A 30% DISCOUNT.
SPACE IS LIMITED-AND THE DISCOUNT WILL ONLY BE FOR A SHORT TIME.**

Retail price \$1,850. Special introductory price **\$1,300.**

You can also **receive CFP, PACE, CPE and Insurance CE credits** for attending in person
(contact the WPI for more information)

The Next in Person Seminar Shortly

(The course can also be completed entirely online)

1. **Personal Information-** Please fill in your name and e-mail or fax the form back to info@thewpi.org or fax: 313-887-0532

Name: _____ EA CPA JD CFP CSA CLU ChFC

Organization: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

2. **Choose Location:** Online .

3. **Payment to Accompany Form:** Check Payable to Rocco DeFrancesco Credit Card Total \$ _____ 3 digit CC ID: _____

4. **Credit Card Payment Options:** Visa or MC Number: _____ Exp. Date: _____

5. **Register by fax or mail OR ON THE INTERNET at www.thewpi.org:** Return completed registration form and payment to:

3260 S. Lakeshore Dr., St. Joseph, MI 49085. Fax: 313-887-0532; phone: 269-216-9978 Online: www.thewpi.org.