



A Special Invitation to take your consulting to the "Next Level"
Sign up now to become a
Certified Wealth Preservation Planner (CWPP™)

Three Days, 24 hours of education on "Advanced" Planning Techniques

- An upper level educational program designed to help advisors with high income/net worth clients.
Learn topics not covered in ANY other educational certification program.
24 hours of continuing education*
A 640+ page text edited by some of the most well respected experts in the country.

Advance Planning Techniques such as:

- Asset Protection (Domestic and Offshore)
Charitable Planning
Captive Insurance Companies
Section 79 Plans
Account Receivables (A/R) Leveraging
ESOPs
412(e)3 DB Plans
Qualified Pension Insurance Partnerships
Life Settlements
Premium Financed Life Insurance
The Maximizer
"Advanced" College Planning Techniques
Cash Balance Plans
And many more....

Stop wondering if you are providing the "best" advice to your medium to small business clients or affluent retirees. By becoming a CWPP™, you will learn topics that few other advisors in the country are familiar with and ones that are very beneficial to high income and/or net worth clients.

Registration Form

Cost \$1,300 (retail) (\$1,000 discounted price if you are licensed with ECA Marketing)

Phoenix AZ on May 10-12, 2010

Hotel information will be provide upon submitting your sign up form
(The course can also be completed entirely online)

1. Personal Information-

Name: EA CPA JD CFP CSA CLU ChFC

Organization:

Address:

City: State: Zip:

Phone: Email:

2. Choose a Location: Dallas TX; Online

3. Payment to Accompany Form: Check Payable to Rocco DeFrancesco Credit Card Total \$ 3 digit CC ID:

4. Credit Card Payment Options: Visa or MC Number: Exp. Date:

5. Register by fax or mail OR ON THE INTERNET at www.thewpi.org: Return completed registration form and payment to:
3260 S. Lakeshore Dr., St. Joseph, MI 49085. Fax: 313-887-0532; phone: 269-216-9978 Online: www.thewpi.org.