



**A Special Invitation to take your consulting to the "Next Level"**  
**Sign up now to become a**  
**Certified Wealth Preservation Planner** (CWPP™)

**Three Days, 24 hours of education on "Advanced" Planning Techniques**

- An upper level educational program designed to help advisors with high income/net worth clients.
- Learn topics not covered in ANY other educational certification program.
  - Asset Protection
  - Income Tax Reduction
  - "Advanced" Estate Planning
- 24 hours of continuing education\*
- A 640+ page text edited by some of the most well respected experts in the country.

- Advance Planning Techniques such as:**
- Asset Protection (Domestic and Offshore)
  - Charitable Planning
  - Captive Insurance Companies
  - Section 79 Plans
  - Account Receivables (A/R) Leveraging
  - ESOPs
  - 412(i) DB Plans
  - Qualified Pension Insurance Partnerships
  - Life Settlements
  - Premium Financed Life Insurance
  - The Maximizer
  - "Advanced" College Planning Techniques
  - Cash Balance Plans
  - And many more....

**Stop wondering if you are providing the "best" advice to your medium to small business clients or affluent retirees. By becoming a CWPP™, you will learn topics that few other advisors in the country are familiar with and ones that are very beneficial to high income and/or net worth clients.**

**Registration Form**

SIGN UP FOR THE WPI 1.5 DAY MARKETING SEMINAR ON November 9-10 AND  
 RECEIVE A \$300 DISCOUNT ON THE CWPP SEMINAR.

**Cost \$1,300 (retail) \$1,000 (discount for attending marketing seminar)**

**Dallas TX on November 11-13, 2009**

(The course can also be completed entirely online)

1. **Personal Information-**

Name: \_\_\_\_\_  EA  CPA  JD  CFP  CSA  CLU  ChFC

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

2. **Choose a Location:** Dallas TX ; Online .

3. **Payment to Accompany Form:**  Check Payable to Rocco DeFrancesco  Credit Card Total \$ \_\_\_\_\_ 3 digit CC ID: \_\_\_\_\_

4. **Credit Card Payment Options:**  Visa or MC Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

5. **Register by fax or mail OR ON THE INTERNET at [www.thewpi.org](http://www.thewpi.org):** Return completed registration form and payment to:  
 3260 S. Lakeshore Dr., St. Joseph, MI 49085. Fax: **313-887-0532**; phone: 269-216-9978 Online: [www.thewpi.org](http://www.thewpi.org).